

Company Cantono PLC
TIDM CTNO
Headline Result of EGM
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Cantono plc
(the “Company”)

Result of EGM

The Company announces that the following resolutions were approved by Shareholders at its EGM held earlier today:

- i) the ordinary resolution relating to the transfer of the Panopticon Shares pursuant to and on the terms and conditions of the agreement dated 11 April 2007 between the Company (1), Hamsard Holdings Limited (2) and Edenmore Investments Limited (3) as described more fully in the circular of the Company dated 11 April 2007;
- ii) the ordinary resolution relating to the allotment of 60,869,036 Ordinary Shares (“New Ordinary Shares”) in connection with the Debt for Equity Conversion as described more fully in the circular of the Company dated 11 April 2007; and
- iii) the special resolution disapplying the statutory pre-emption rights in connection with the allotment of shares pursuant to the Debt for Equity Conversion.

Application will be made for the New Ordinary Shares to be admitted to trading on AIM and a further announcement will be made giving details of when dealings are expected to commence in these shares. Following the allotment of the New Ordinary Shares there will be 367,743,073 Ordinary Shares in issue.

For further information please contact:

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All terms used in this announcement are defined in the announcement made on 12 April 2007

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