

**Company** Cantono PLC  
**TIDM** CTNO  
**Headline** Issue of Equity  
**Released** 15:36 31-May-07

**Cantono plc**  
**(the “Company”)**

**Issue of equity**

Following the Company’s EGM on 4 May 2007 and the announcement confirming that all resolutions had been approved, the Company can announce that the 60,869,036 Debt for Equity shares have been allotted and application has been made for them to be admitted to trading on AIM. Dealings are expected to commence on 1 June 2007.

Following the allotment of the Debt for Equity Shares, Brunswick Investment Holdings Limited holds 109,955,054 Ordinary Shares and Edenmore Investments Limited holds 36,363,636 Ordinary Shares representing 29.90 per cent. and 9.89 per cent., respectively, of the issued ordinary share capital of the Company.

Following the allotment of the Debt for Equity Shares there are 367,743,073 Ordinary Shares in issue.

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*All terms used in this announcement are defined in the announcement made on 12 April 2007*

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