

Company Cantono PLC
TIDM CTNO
Headline EGM Statement
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**Cantono plc
(the “Company”)**

**Result of EGM
& Admission of shares**

The Company announces that the following resolutions put to shareholders at the EGM held earlier today have been duly approved;

- (a) ordinary resolutions to consolidate every 20 issued and every 20 unissued Ordinary Shares into New Ordinary Shares;
- (b) an ordinary resolution to convert every 20 Deferred Shares into 9 New Ordinary Shares after redemption of the Deferred Shares;
- (c) an ordinary resolution to authorise the Directors to allot relevant securities (as defined in section 80 of the Act), *inter alia*, for the purposes of the Placing; and
- (d) a special resolution to allow the Directors, subject to the limits set out in that resolution, to issue New Ordinary Shares for cash on a non-pre-emptive basis, including a specific authority to allot New Ordinary Shares under the Placing.

Application has been made for up to 18,387,200 New Ordinary Shares and the Placing Shares to be admitted to trading on AIM and dealings are expected to commence on 7 August 2007 (“Admission”).

The record date for the Capital Reorganisation is 5.00 pm, 3 August 2007. A further announcement will be made before Admission confirming the exact number of New Ordinary Shares into which Existing Ordinary Shares have consolidated pursuant to the Capital Reorganisation.

Save where the context otherwise requires, terms defined in the announcement made by the Company on 11 July 2007 shall have the same meaning in this announcement.

For further information please contact:

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