Company	Cantono PLC
TIDM	CTNO
Headline	Issue of Equity
Released	16:33 07-Aug-07

Cantono plc
(the "Company")

Admission of shares

The Company can confirm that pursuant to the Capital Reorganisation, 367,743,073 ordinary shares of 1p each have consolidated into 18,387,166 ordinary shares of 20p each in the Company ("Ordinary Shares"). Together with 10,618,500 Ordinary Shares issued under the Placing, the issued share capital of the Company is 29,005,666 Ordinary Shares.

Accordingly, 29,005,666 Ordinary Shares have been admitted to trading on AIM.

Save where the context otherwise requires, terms defined in the announcement made by the Company on 11 July 2007 shall have the same meaning in this announcement.

For further information please contact:

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END